## **MOU Attachment A: WIOA REQUIRED SERVICES**

	Eligibility	Outeach &	Skills Assess-	Labor	Partner	Provision	Provision of Performance	Supportive		Financial Aid	Individual Career	Access to Training	Business
REQUIRED PARTNERS	Deters.	Orientation	ments	Exchange	Referrals	of LMI	Information	Services	UI Filing	Assistance	Services	Services	Services
Adult, DW, and Youth	х	х	х	х	х	х	х	х		х	х	х	х
Adult Education/Family Literacy		х	х	х	х	х	х	х		х	х	х	Х
Wagner-Peyser		х	х	х	х	х	х		х	х	х		х
Rehab.Programs for Indiv. w/Disabilities		х	х		х	х	х	х		х	х	х	Х
Post-Sec. Career & Tech. Ed. (Perkins)		х	х		х	х		х		х	х	х	х
CSBG Employment and Training		х			х			х				х	
Native American Programs													
HUD Employment and Training													
Job Corps		х	х	х	х	х		х		х	х	х	х
Veterans Employment and Training		х		х	х	х					х	х	х
Migrant and Seasonal Farmworker		х		х	х	х		х					
Senior Community Svc. Employment		х		х	х	х		х			х		х
Trade Adjustment Assistance		х	х	х	х	х					х	х	
Unemployment Compensation		х		х	х	х			х				
YouthBuild													
TANF		х	х	х	х	х		х		х	х	х	х
Second Chance Act													

Eligibility Determinations: Determination if an individual is eligible for WIOA Adult,

DW, or Youth programs.

Outreach & Orientation: Information on and access to services in the SC Works system. Skills Assessments: Initial assessment of skill levels including literacy, numeracy, English

language proficiency, and aptitudes and abilities (including skills gaps).

Labor Exchange: Job search and placement assistance, career counseling, and

non-traditional employment information.

**Partner Referrals:** Referrals to and coordination with programs and services within the SC Works system and other workforce programs. **Provision of LMI:** Local, regional, and national labor market statistics

**Provision of LMI:** Local, regional, and national labor market statistics including: job vacancy listings, skills needed to obtain those jobs, in-demand occupations and earnings, and advancement opportunities available.

**Provision of Performance Information:** Partner specific data on how local areas are performing on accountability measures relating to the area's overall SC Works system.

**Supportive Services:** Information relating to the availability of supportive services, such as child care and transportation, and referrals to supportive service programs, as needed. **Unemployment Insurance Filing:** Information and assistance regarding filing claims

for unemployment compensation.

Financial Aid Assistance: Assistance in establishing eligibility for financial aid

programs not provided under WIOA.

**Individualized Career Services:** Individualized services provided to eligible customers, such as counseling and career planning, to help the customer obtain or retain employment.

Access to Training Services: Access to training services such as On-the-Job training,

entrepreneurial, adult education and literacy, and customized training.

Business Services: Employer services, such as job fairs, recruitment assistance, and

incumbent worker training, are made available to local employers.

## MOU Attachment B: Upper Savannah SC WORKS PARTNER LIST

# **Greenwood SC Works Center, Comprehensive**927 East Cambridge Ave, Greenwood

Abbeville SC Works Center
903 West Greenwood St, Abbeville

Edgefield SC Works Center 21 Star Road, Edgefield

Laurens SC Works Center
1029 West Main Street, Laurens

McCormick SC Works Center 109 W. Augusta Street, McCormick Newberry SC Works Center 1840 Wilson Rd, Newberry

Saluda SC Works Center 407 West Butler Avenue, Saluda

SC Works Partner	Location	Required or Optional	Representing
	Location: Primary location listed first, Then Initials to Indicate if staff are located one day a week or more in Abbeville, Edgefield, Greenwood, Laurens, McCormick, Newberry and Saluda Centers. Center Addresses are listed below.		
Upper Savannah Council of Governments, Workforce Division	Comprehensive Center 927 East Cambridge Ave., Greenwood SC 29646 Also A, E, L, M, N S Centers	Required	Workforce Innovation and Opportunity Act (WIOA)
GLEAMNS Human Resources Commission	Comprehensive Center 927 East Cambridge Ave., Greenwood SC 29646 Also A, E, L, M, N S Centers	Required	WIOA
Abbeville Adult Education	400 Greenville Street, Abbeville SC 29620	Required	Adult Education
Edgefield/McCormick Adult Education	117 Cardinal Drive, Johnston SC 29832	Required	Adult Education

## MOU Attachment B: Upper Savannah SC WORKS PARTNER LIST

SC Works Partner	Location	Required or Optional	Representing
Greenwood Adult Education	Genesis Education Center 400 Glenwood Street, Greenwood SC 29649	Required	Adult Education
Laurens Adult Education	663 Medical Ridge Road, Clinton SC 29325	Required	Adult Education
Newberry Adult Education	591 McSwain Street, Newberry SC 29108	Required	Adult Education
Saluda Adult Education	401 North Calhoun Street, Saluda SC 29138	Required	Adult Education
SC Department of Employment and Workforce	Comprehensive Center 927 E Cambridge Avenue, Greenwood SC 29646 Also A, L, and N Centers	Required	Wagner Peyser, Veterans Employment, Migrant Farmworkers, Trade, Unemployment
SC Vocational Rehabilitation	2345 Hwy 72/221 E., Greenwood SC 29649; 22861 Hwy 76 E., Clinton SC 29325; and 2601 Evans Street, Newberry SC 29108 Also in G, S, and E.	Required	Vocational Rehabilitation
SC Commission for the Blind	108-B Bypass 225 South, Greenwood SC 29646	Required	Vocational Rehabilitation
Piedmont Technical College	620 N. Emerald Road, Greenwood SC 29646; 143 Hwy 72W, Abbeville SC 29620; 506 Main Street, Edgefield SC 29824; 663 Medical Ridge Road, Clinton SC 29325; 1008 Kelly Street, McCormick SC 29835; 1922 Wilson Road, Newberry SC 29108; 701 Batesburg Highway, Saluda SC 29138; and 109 Innovation Drive, Laurens SC 29360	Required	Carl Perkins Fund

## MOU Attachment B: Upper Savannah SC WORKS PARTNER LIST

SC Works Partner	Location	Required or Optional	Representing
GLEAMNS Human Resources Comm. CSBG	301 North Hospital St, Greenwood SC 29646; 221-A West Laurens St, Laurens SC 29360; and 706 Carolina Circle, Abbeville SC 29620 Also in E, M, N, and S Centers	Required	Community Services Block Grant
SC Department of Social Services	Comprehensive Center 927 East Cambridge Ave, Greenwood SC 29646	Required Optional	TANF SNAP
Goodwill	Senior Community Service Employment 1306 Montague Ave, Greenwood SC 29649 908 B East Main Street, Laurens SC 29360	Required	Employment and Training Services
Bamberg Job Corps Center	19 Job Corps Avenue, Bamberg SC 29003	Required	Job Corp

#### **MOU ATTACHMENT C**

#### **CROSS REFERRAL AGREEMENT**

- 1. The parties agree that each partner shall receive referrals from and make referrals to the SC Works system in accordance with this Cross Referral Agreement.
  - (a) Referral Definition

A referral is defined as a good faith effort by each local SC Works Partner to direct customers to the right service at the right time.

Referrals are made in SC Works Online Services (SCWOS), or if the partner does not have a SCWOS staff account, the Partner Referral Form (Attachments C-1).

Referrals between Parties will be counted when a Referral Form is received by any one partner. It will be incumbent on each partner to follow-up with referrals received from other Parties, to facilitate each partner's individual intake process.

- 2. Each partner will use the attached referral form or SCWOS Referral in referring individuals for services they are not able to provide. This agreement will be updated to include any necessary performance standards, tracking requirements, etc. as WIOA implementation progresses.
- 3. The parties agree to make discussion of the referral process (for review and enhancement) a permanent agenda item at all regularly scheduled partner meetings, to include:
  - ♦ Provide feedback on the success of cross-referral arrangements;
  - ♦ Cross-train their respective staffs;
  - ♦ Consider co-enrollment options and practices;
  - Consider the effect of cross-referrals on mutual performance expectations; and
  - ♦ Constantly improve the joint delivery of services to customers.



(Please fill out and send with customer upon referral OR EMAIL TO APPROPRIATE PARTNER-Be sure to CC: <a href="mailto:seworksreferrals@gleamnshrc.org">seworksreferrals@gleamnshrc.org</a> on all referral emails sent)

Date Referred: Click here to enter a date.	Last 4 Digits of SS#: Click here to enter text.	Phone#: Click here to enter text.
Customer's Name (First, MI, Last): Click	here to enter text. Email: Click here to e	enter text.
Alternate Contact Information: Click here	e to enter text.	
Referred From: Agency: Choose an item. Name&	Title: Click here to enter text.	
Referred To: Agency: Choose an item. Program Name & Title: Click here to enter text.	n: Click here to enter text.	
	an has been completed at your agency, plea take to his/her initial visit resulting from thi	
Click here to enter text.	OU NEED FEEDBACK ON THIS REFERRAL:	
Consent for Release of Information:		
Name:Please Print Name		
Check One: ( ) I give my consent ( ) I do not give my c		
I give my consent to Choose an item. to that will be used for the purpose of see	release my contact information, records, king assistance from Choose an item	evaluations, and other information
Signature	 Date	
FOR OFFICE USE ONLY:  DATE RECEIVED:  PLEASE RETAIN COPY FOR CLIENT'S CASE FILE (S		
CASE NOTE REQUIRED FOR CONTACT AT	ITEMPTS, APPOINTMENTS, RESULTS, ETC.	

#### **MOU ATTACHMENT D**

## **SC Works Civility Policy**

Regardless of role or position, all staff within the SC Works system is expected to behave in a manner that maintains a civil workplace environment, free of harassment and intimidation. Management bears a responsibility to ensure that respectful behaviors are exhibited at all times and to address those which are not. Indeed, management should exemplify the behavior expected of all staff in maintaining a positive and productive work culture.

Respectful workplace behaviors are those that promote positivity and professionalism including, but not limited to:

- Using respectful and courteous language in all interactions;
- Questioning an individual's position on an issue politely and seeking to understand his/her position;
- Giving an individual direct, non-personal feedback and where appropriate, in a private setting;
- Not displaying a negative attitude and understanding how one's attitude can affect the work environment;
- Approaching conflict with maturity and a true desire for resolution rather than an opportunity to disagree;
- Respecting the chain of command and raising concerns to management at the appropriate time/place and with the appropriate tone; and
- Using discretion when communicating about issues that may be considered to be personal.

Inappropriate or unacceptable workplace behaviors are statements or acts that may negatively impact the work environment including, but not limited to:

- Using profane, abusive, vulgar, or harassing language;
- Berating or unnecessarily criticizing people in public;
- Gossiping;
- Deliberately embarrassing people;
- Using e-mail or text messages as a shield for rudeness or to further any other inappropriate or unacceptable workplace behaviors; and
- Addressing people in an unprofessional manner or tone.

All SC Works system staff and management have a responsibility to act in good faith towards maintaining a culture of inclusion, dignity, and understanding for all stakeholders in the workforce system. Disputes should be addressed using approaches that facilitate clear communication and respectful interactions that lead to mutually acceptable solutions. For disputes that cannot be resolved informally, the following mediation/resolution process shall be followed.

- 1. Should informal efforts fail, the authorized signatory official of the WIOA local grant recipient, or designee, and the executive director(s) of the partner(s), or designee(s), shall meet to mediate and resolve the situation.
- 2. Should these efforts fail, the situation shall be referred to the chair of the Local Workforce Development Board who shall designate an ad hoc committee to mediate with the parties involved to resolve the situation.
- 3. Should local efforts fail, and/or situations reoccur, either party may send a written request to the State Workforce Development Board (SWDB) regarding mediation.

## Revised FTE Methodology MOU Template

- 4. The Chair will designate the Executive Committee or an ad hoc committee of at least five SWDB members to mediate with the parties involved and attempt to resolve the dispute.
- 5. The SWDB will hear the dispute and provide a recommendation within 60 days.
- 6. The parties will be notified in writing of the SWDB recommendation within 20 days.

			AΗ

**Center Operating Budget for PY19** July 1, 2019 - June 30, 2020

**FTE Cost Allocation Methodology** 

UPPER SAVANNAH **GREENWOOD BUDGET** July 1, 2019- June 30, 2020 FTE Methodology

WP

UI

694.50 \$

988.34 \$

\$ 73,736.00 \$ 23,426.96 \$ 3,253.74 \$ 1,626.87 \$ 1,626.87 \$ 3,253.74 \$

347.25 \$

494.17

Total

Number of FT Employees

**Infrastructure Costs** 

2.37% 9.48% 4.74% 0.95% 0.47% 0.00% 34.12% 4.74% 2.37% 4.74% 0.47% 35.55% 21.1 7.2 1 0.5 0.5 0.2 0.1 0.1 7.5 0

**GREENWOOD -COMPREHENSIVE** 

TANF

1.389.00 \$

1,976.68 \$

7,431.49 \$

694.50 \$

988.34 \$

3,715.74 \$

138.90 \$

197.67 \$

650.75 \$

69.45 \$

98.83 \$

325.37 \$

69.45 \$

98.83 \$ 5.208.77 \$

7,412.56 \$

325.37 \$ 28,099.08 \$

SNAP

VR

SCCB

Adult Ed

WIOA

CSBG

Rent	\$	19,876.00	6,	782.33	941.99	471.00	471.00	941.99	1,883.98	941.99	188.40	94.20	94.20	7,064.93	-
Security System	\$	-		-	-	-	-	-	-	-	-	-	-	-	-
Utilities	\$	12,000.00	4,	094.79	568.72	284.36	284.36	568.72	1,137.44	568.72	113.74	56.87	56.87	4,265.40	-
Janitorial/Maintenance	\$	9,000.00	3,	071.09	426.54	213.27	213.27	426.54	853.08	426.54	85.31	42.65	42.65	3,199.05	-
Landscaping	\$	2,200.00		750.71	104.27	52.13	52.13	104.27	208.53	104.27	20.85	10.43	10.43	781.99	-
General Repair	\$	-		-	-	-	-	-	-	-	-	-	-	-	-
Pest Control	\$	800.00		272.99	37.91	18.96	18.96	37.91	75.83	37.91	7.58	3.79	3.79	284.36	-
Telephone (if applicable)	Tel	lephone char	rges are	assessed b	y line; rather tha	n by headcou	ınt.		924.00	462.00	-	-	-	3,696.00	-
Public Access PC Costs	Int	erent charge	es are ass	sessed by I	ine rather than b	y headcount.			-	-	-	-	-		-
Equipment Maintenance/Rental	Co	pies are char	rged by r	neter and	billed.				-	-	-	-	-	-	-
Common area supplies**	\$	3,000.00	1,	023.70	142.18	71.09	71.09	142.18	284.36	142.18	28.44	14.22	14.22	1,066.35	-
Shredding	\$	924.00		315.30	43.79	21.90	21.90	43.79	87.58	43.79	8.76	4.38	4.38	328.44	-
Other - please list	\$	-		-	-	-	-	-	-	-	-	-	-	-	-
Other - please list	\$	-		-	-	-	-	-	-	-	-	-	-	-	-
Total Infrastructure Costs	\$	52,882.00	\$ 16,	310.90 \$	2,265.40 \$	1,132.70	\$ 1,132.70 \$	2,265.40	5,454.81	\$ 2,727.40	\$ 453.08 \$	226.54	\$ 226.54	\$ 20,686.52 \$	-
Number of FTEs cost sharing Additional Costs		21.1	7	.2	1	0.5	0.5	1	2	1	0.2	0.1	0.1	7.5	0
												_			
Additional Shared Services Costs		Total	W		UI	TAA	MSFW	VET	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Job Fairs	\$	5,200.00		774.41 \$		123.22		246.45		\$ 246.45	,		\$ 24.64	\$ 1,848.34 \$	-
Interpreter Contingency	\$	1,000.00	\$	341.23 \$	47.39 \$	23.70	\$ 23.70 \$	47.39	94.79	\$ 47.39	9.48 \$	4.74	\$ 4.74	\$ 355.45 \$	-

347.25 \$

494.17 \$

MSFW

Vet

TAA

Trained support for front desk

**Total Additional Costs** 

Cost per phone line

**Grand Total Budget** 

462.00 Telephone charge by line

7,116.06 \$

\$ 14.654.00 \$ 5.000.42 \$

\$ 20,854.00 \$

Note: All of the partners (except for SCCB) have agreed to the greeter position. If we do not hear from them, we will procede, and WIOA is pay their share rathr than redistributing \$69

988.34 \$

<sup>\*\*</sup>All staff purchase their own supplies- only resource room and common area supplies are shared

<sup>\*\*\*</sup>Add additional columns as needed

#### **EDGEFIELD BUDGET**

July 1, 2019 - June 30, 2020

**FTE Cost Allocation Methodology** 

Number of FT Employees

 16.67%
 41.67%
 41.67%

 2.4
 0.4
 1
 1

								EDGEFIELD						
Infrastructure Costs	Total	WP	ı	ال	TAA	MSFW	Vet	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Rent	\$ 1,200.00	-		-	-	-	-	-	-	200.00	-	-	500.00	500.00
Security System	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
Utilities	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
Janitorial/Maintenance	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
Landscaping	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
General Repair	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
Pest Control	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
Telephone (if applicable)	\$ 1,600.00		0	0	0	0	0	-	-	266.67	-	-	666.67	666.67
Public Access PC Costs	\$ 6,000.00		0	0	0	0	0	-	-	1,000.00	-	-	2,500.00	2,500.00
Equipment Maintenance/Rental	\$ -		0	0	0	0	0	-	-	-	-	-	-	-
Common area supplies**	\$ 300.00	-		-	-	-	-	-	-	50.00	-	-	125.00	125.00
Shredding		-		-	-	-	-	-	-	-	-	-	-	-
Other - please list	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
Other - please list	\$ -	-		-	-	-	-	-	-	-	-	-	-	-
Total Infrastructure Costs	\$ 9,100.00	\$ -	\$	- \$	-	\$ -	\$ -	\$ -	\$ -	\$ 1,516.67 \$	-	\$ -	\$ 3,791.67	\$ 3,791.67

Number of FTEs cost sharing Additional Costs	2.4								0.4					1	1
Additional Shared Services Costs	Total	WP	UI	TAA	MSFW	VET	TANF	SNAP	VR	S	ССВ	A	dult Ed	WIOA	CSBG
Job Fairs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	-	\$	-	\$ -	\$ -
Interpreter Contingency	\$ 500.00	\$ -	\$ 83.33	\$	-	\$	-	\$ 208.33	\$ 208.33						
List Allowable Cost Item Agreed To	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	-	\$	-	\$ -	\$ -
Total Additional Costs	\$ 500.00	\$ -	\$ 83.33	\$	-	\$	-	\$ 208.33	\$ 208.33						
Grand Total Budget	\$ 9,600.00	\$ -	\$ 1,600.00	\$	-	\$	-	\$ 4,000.00	\$ 4,000.00						

<sup>\*\*</sup>All staff purchase their own supplies- only resource room and common area supplies are sharea

<sup>\*\*\*</sup>Add additional columns as needed

MCCORMICK BUDGET

July 1, 2019 - June 30, 2020

**FTE Cost Allocation Methodology** 

**Number of FT Employees** 

1.9

47.37% 52.63% 0.9 1.00

Infrastructure Costs	Total	WP	UI	TAA	MSFW	Vet	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Rent	\$ 1,800.00	-	-	-	-	-	-	-	-	-	-	852.63	947.37
Security System	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	\$ 4,000.00	-	-	-	-	-	-	-	-	-	-	1,894.74	2,105.26
Janitorial/Maintenance	\$ 200.00	-	-	-	-	-	-	-	-	-	-	94.74	105.26
Landscaping	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
General Repair	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Pest Control	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Telephone (if applicable)	\$ 2,000.00	-	-	-	-	-			-	-	-	947.37	1,052.63
Public Access PC Costs		-	-	-	-	-	-	-	-	-	-	-	-
Equipment Maintenance/Rental	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Common area supplies**	\$ 200.00	-	-	-	-	-	-	-	-	-	-	94.74	105.26
Shredding		-	-	-	-	-	-	-	-	-	-	-	-
Paint	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Other - please list	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Total Infrastructure Costs	\$ 8,200.00	-	-	-	-	-	-	-	-		-	3,884.21	4,315.79
r of FTEs cost sharing Additional Cost	1.9	0										0.9	1
Additional Shared Services Costs	Total	WP	UI	TAA	MSFW	VET	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Job Fairs		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interpreter Contingency		\$ -	0	0	0	0	0	0	\$ -	0	0	\$ -	\$ -

0

0

0

0

0

0

0

0 \$

0

0

0 \$

\$ 3,884.21 \$ 4,315.79

0

McCORMICK

\$ 8,200.00 \$

0 \$

0

0

0

0

Paint

**Total Additional Costs** 

**Grand Total Budget** 

<sup>\*\*</sup>All staff purchase their own supplies- only resource room and common area supplies are shared

<sup>\*\*\*</sup>Add additional columns as needed

#### LAURENS BUDGET

July 1, 2019 - June 30, 2020

FTE Cost Allocation Methodology

42.11% 2.63% 55.26% Number of FT Employees 3.8 1.6 0.1 2.1

0

						LAUF	RENS						
Infrastructure Costs	Total	WP	UI	TAA	MSFW	Vet	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Rent	\$ 3,000.00	1,263.16	-	-	-	-	-	-	78.95	-	-	1,657.89	0
Security System	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Janitorial/Maintenance	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Landscaping	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
General Repair	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Pest Control	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Telephone (if applicable)	\$ -	-	-	-	-	-			-	-	-	-	-
Public Access PC Costs	\$ 1,500.00	631.58	-	-	-	-	-	-	39.47	-	-	828.95	-
Equipment Maintenance/Rental	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Common area supplies**	\$ 500.00	210.53	-	-	-	-	-	-	13.16	-	-	276.32	-
Shredding		-	-	-	-	-	-	-	-	-	-	-	-
Paint	\$ 600.00	252.63	-	-	-	-	-	-	15.79	-	-	331.58	-
Other - please list	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Total Infrastructure Costs	\$ 5,600.00	2,357.89	-	-	-	-	-	-	147.37	-	_	3,094.74	-

Number of FTEs cost sharing Additional Costs	3.	8		1.6															0.1					2.1		0
Additional Shared Services Costs	Total		WP		UI		TAA		MS	FW	٧	/ET		TAN	F	SNA	\P	VR	S	ССВ	A	dult Ed	WI	OA	CSB	
Job Fairs			\$	-	\$	-	\$	-	\$	-	. \$	•	-	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-
Interpreter Contingency		200	\$	84.21		0		0		0		0	1		0		0	\$	5.26	0		0	\$	110.53	\$	-
																									\$	-
Total Additional Costs		200	\$	84.21		0		0		0		0			0		0	\$	5.26	0		0	\$	110.53	\$	-
Grand Total Budget	\$ 5,	300.00	\$	2,442.11	\$	-	\$	-	\$	-	٠ \$	5	-	\$	-	\$	-	\$	152.63 \$	5 -	\$	-	\$	3,205.26	\$	-

<sup>\*\*</sup>All staff purchase their own supplies- only resource room and common area supplies are shared

<sup>\*\*\*</sup>Add additional columns as needed

## **Upper Savannah**

## **NEWBERRY BUDGET**

July 1, 2019 - June 30, 2020

**FTE Cost Allocation Methodology** 

 Number of FT Employees
 50.94%
 28.30%
 1.89%
 18.87%

 Number of FT Employees
 5.3
 2.7
 1.5
 0.1
 1
 0

						NEWBER	RY						
Infrastructure Costs		WP	UI	TAA	MSFW	Vet	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Rent	\$ 7,200.00	3,667.92	-	-	-	2,037.74	-	-	135.85	-	-	1,358.49	-
Security System	\$ -	-	-	-	-	-	-	-	-	-	_	-	-
Utilities	\$ 5,400.00	2,750.94	-	-	-	1,528.30	-	-	101.89	-	-	1,018.87	-
Janitorial/Maintenance	\$ 7,200.00	3,667.92	-	-	-	2,037.74	-	-	135.85	-	-	1,358.49	-
Landscaping	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
General Repair	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Pest Control	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Telephone (if applicable)	\$ 1,650.00	840.57	-	-	-	466.98			31.13	-	-	311.32	-
Public Access PC Costs	\$ 5,412.00	2,757.06	-	-	-	1,531.70	-	-	102.11	-	-	1,021.13	-
Equipment Maintenance/Rental	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Common area supplies**	\$ 200.00	101.89	-	-	-	56.60	-	-	3.77	-	-	37.74	-
Shredding	\$ 360.00	183.40	-	-	-	101.89	-	-	6.79	-	-	67.92	-
Other - please list	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Other - please list	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Total Infrastructure Costs	\$ 27,422.00	13,969.70	-	-	-	7,760.94	-	-	517.40	-	-	5,173.96	-

r of FTEs cost sharing Additional Costs	1.9		2.7							1.5					0.1						1	(	0
Additional Shared Services Costs	Total	W	P	UI		TAA		MSFW	٠ ٧	/ET	TANI	=	SNAP	V	/R	SCCI	3	Ad	ult Ed	WI	OA	CSBG	i
Job Fairs		\$	-	\$	-	\$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-	\$	-
Interpreter Contingency	2	00 \$	101.89		0	C	)	0		56.604	C	)	0	ç	3.77	(	)		0	\$	37.74	\$	-
Paint		\$	-		0		0		0	0.000		0		0 \$	-		C	)	0	\$	-	\$	-
Total Additional Costs	2	00 \$	101.89		0	C	)	0		56.604	C	)	0	\$	3.77		)		0	\$	37.74	\$	-
Grand Total Budget	\$ 27,622.0	0 \$ 1	14,071.58	\$	-	\$	-	\$ -	\$	7,817.55	\$	-	\$	- \$	521.17	\$	-	\$	-	\$	5,211.70	\$	-

<sup>\*\*</sup>All staff purchase their own supplies- only resource room and common area supplies are shared

SALUDA BUDGET

July 1, 2019 - June 30, 2020

**FTE Cost Allocation Methodology** 

Number of FT Employees 1.5

46.67% 53.33% 0.7 0.8

							SALUDA						
Infrastructure Costs	Total	WP	UI	TAA	MSFW	Vet	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Rent	\$ 6,000.00	-	-	-	-	-	-	-	-	-	-	2,800.00	3,200.00
Security System	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Janitorial/Maintenance	\$ 300.00	-	-	-	-	-	-	-	-	-	-	140.00	160.00
Landscaping	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
General Repair	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Pest Control	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Telephone (if applicable)	\$ 2,000.00	(	) (	) (	0	0	-	-	-	-	-	933.33	1,066.67
Public Access PC Costs	\$ 2,000.00	(	) (	) (	0	0	-	-	-	-	-	933.33	1,066.67
Equipment Maintenance/Rental	\$ -	(	) (	) (	0	0	-	-	-	-	-	-	-
Common area supplies**	\$ 500.00	-	-	-	-	-	-	-	-	-	-	233.33	266.67
Shredding		-	-	-	-	-	-	-	-	-	-	-	-
Other - please list	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Other - please list	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Total Infrastructure Costs	\$ 10,800.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,040.00	\$ 5,760.00

Number of FTEs cost sharing Addition	C	2.4																0.4						1		1
Additional Shared Services Costs		Total		WP		UI		ГАА	M	SFW	'	VET	T	ANF	S	NAP		VR	S	ССВ	Ad	ult Ed		WIOA		CSBG
Job Fairs	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Interpreter Contingency			\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
List Allowable Cost Item Agreed To	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Total Additional Costs	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	_	\$	-
Grand Total Budget	Ś	10,800.00	Ś		Ś	_	Ś	_	Ś	_	Ś	_	Ś	_	Ś	_	Ś	_	Ś	_	Ś	_	Ś	5,040.00	\$ 5	.760.00

<sup>\*\*\*</sup>Add additional columns as needed

## **Upper Savannah**

Total Local Area Operating Budget for PY19

July 1, 2019 - June 30, 2020

**FTE Cost Allocation Methodology** 

Infrastructure Costs	Greenw	ood	Edgefield	I	Laurens	Mcorn	nick	Newl	perry	Salu	da	Totals
Rent	1	9,876.00	1,200.0	00	3,000.00		1,800.00		7,200.00		6,000.00	39,076.00
Security System		-	-		-		-		-		-	-
Utilities	1	2,000.00	-		-		4,000.00		5,400.00		-	21,400.00
Janitorial/Maintenance		9,000.00	-		-		200.00		7,200.00		300.00	16,700.00
Landscaping		2,200.00	-		-		-		-		-	2,200.00
General Repair		-	-		-		-		-		-	-
Pest Control		800.00	-		-		-		-		-	800.00
Telephone (if applicable)		5,082.00	1,600.0	00	-		2,000.00		1,650.00		2,000.00	12,332.00
Public Access PC Costs			6,000.0	00	1,500.00		-		5,412.00		2,000.00	14,912.00
Equipment Maintenance/Rental			-		-		-		-		-	-
Common area supplies**		3,000.00	300.0	00	500.00		200.00		200.00		500.00	4,700.00
Shredding		924.00	-		-		-		360.00		-	1,284.00
Paint			-		600.00		-		-		-	600.00
Other - please list			-		-		-		-		-	-
Total Infrastructure Costs	\$ 5	2,882.00	\$ 9,100.0	00	\$ 5,600.00	\$	8,200.00	\$	27,422.00	\$	10,800.00	\$ 114,004.00
											0	
											0	
											0	
											0	
Additional Shared Services Costs											2.4	
Job Fair		5,200.00	-		-		-		-		-	5,200.00
Interpreter Contingency		1,000.00	500.0	00	200.00				200.00			1,900.00
Greeter	1	4,654.00	-		-		-		-		-	14,654.00
<b>Total Additional Costs</b>	\$ 2	0,854.00	\$ 500.0	00	\$ 200.00	\$	-			\$	-	\$ 21,554.00
				0	0		0				0	0
Grand Total Budget	\$ 7	3,736.00	\$ 9,600.0	00	\$ 5,800.00		8200	\$	27,622.00		10,800.00	\$ 135,758.00

<sup>\*</sup>Quarterly costs from previous program year were annualized to project a baseline budget.

## Enter LWDA Name Here Total Budget by Program for PY19

July 1, 2019 - June 30, 2020

FTE Cost Allocation Methodology

Number of FT Employees 11.5 1 0.5 0.5 2.5 2 1 0.8 0.1 0.1 13.2 2.8

						To	tal Locations						
Infrastructure Costs	Total	WP	UI	TAA	MSFW	Vet	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Rent	\$ 39,076.00	11,713.41	941.99	471.00	471.00	2,979.73	1,883.98	941.99	603.19	94.20	94.20	14,233.95	4,647.37
Security System	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	\$ 21,400.00	6,845.73	568.72	284.36	284.36	2,097.02	1,137.44	568.72	215.63	56.87	56.87	7,179.01	2,105.26
Janitorial/Maintenance	\$ 16,700.00	6,739.01	426.54	213.27	213.27	2,464.28	853.08	426.54	221.16	42.65	42.65	4,792.28	265.26
Landscaping	\$ 2,200.00	750.71	104.27	52.13	52.13	104.27	208.53	104.27	20.85	10.43	10.43	781.99	-
General Repair	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Pest Control	\$ 800.00	272.99	37.91	18.96	18.96	37.91	75.83	37.91	7.58	3.79	3.79	284.36	-
Telephone (if applicable)	\$ 12,332.00	840.57	-	-	-	466.98	924.00	462.00	297.80	-	-	6,554.69	2,785.96
Public Access PC Costs	\$ 14,912.00	3,388.64	-	-	-	1,531.70	-	-	1,141.59	-	-	5,283.41	3,566.67
Equipment Maintenance/Rental	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Common area supplies**	\$ 4,700.00	1,336.11	142.18	71.09	71.09	198.78	284.36	142.18	95.37	14.22	14.22	1,833.47	496.93
Shredding	\$ 1,284.00	498.69	43.79	21.90	21.90	145.68	87.58	43.79	15.55	4.38	4.38	396.36	-
Paint	\$ 600.00	252.63	-	-	-	-	-	-	15.79	-	-	331.58	-
Other - please list	\$ -	-	-	-	-	-	-	-	-	-	-	-	-
Total Infrastructure Costs	\$ 114,004.00	\$ 32,638.49 \$	2,265.40 \$	1,132.70 \$	1,132.70	\$ 10,026.35 \$	5,454.81 \$	2,727.40 \$	2,634.51 \$	226.54 \$	226.54	\$ 41,671.10	\$ 13,867.46

Additional Shared Services Costs		WP	UI	TAA	MSFW	VET	TANF	SNAP	VR	SCCB	Adult Ed	WIOA	CSBG
Job Fair	\$ 5,200.00 \$	1,774.41 \$	246.45 \$	123.22 \$	123.22 \$	246.45 \$	492.89	\$ 246.45 \$	49.29 \$	24.64 \$	24.64 \$	1,848.34 \$	-
Interpreter Contingency	\$ 1,900.00 \$	527.33 \$	47.39 \$	23.70 \$	23.70 \$	104.00 \$	94.79	\$ 47.39 \$	101.85 \$	4.74 \$	4.74 \$	712.05 \$	208.33
Greeter	\$ 14,654.00 \$	5,000.42 \$	694.50 \$	347.25 \$	347.25 \$	694.50 \$	1,389.00	\$ 694.50 \$	138.90 \$	69.45 \$	69.45 \$	5,208.77 \$	-
Total Additional Costs	\$ 21,754.00 \$	7,302.15 \$	988.34 \$	494.17 \$	494.17 \$	1,044.95 \$	1,976.68	\$ 988.34 \$	290.04 \$	98.83 \$	98.83 \$	7,769.15 \$	208.33
Grand Total Budget	\$ 135,758.00 \$	39,940.65 \$	3,253.74 \$	1,626.87 \$	1,626.87 \$	11,071.29 \$	7,431.49	\$ 3,715.74 \$	2,924.55 \$	325.37 \$	325.37 \$	49,440.25 \$	14,075.79

<sup>\*\*</sup>All staff purchase their own supplies- only resource room and common area supplies are shared

Total

Positions

Percent Share

Projected Head Count/Percentage	Breakout											
Organization	GLEAMNS	(CSBG)					Not in					
Staff Member Name	Edgefield	Greenwood	Laurens	McCormick	Newberry	Saluda	Center	Total				
Pearlie Jones	5							5				
Torsha Harrison				5				5				
Whitney Mims						4	1	5				
Total Days	5			5		4	1	15				
Positions	1	0	0	1		0.8	0.2	3				
Percent Share	41.7%			52.6%		53.3%						
Organization	SCDEW				1				Ī			
Organization	SCDEW						Not in					
Staff Member Name	Edgefield	Greenwood	Laurens	McCormick	Newberry	Saluda	Center	Total				
Mark Crider (WP)		5						5				
Shannon Harris (WP)		5						5				
Toni Hopkins (WP/VET)		5						5				
William "Jeff" Jones (WP)		5						5				
Monika McGlohon (WP)		5						5				
April Skidmore (TAA/WP)		5						5				
"Kat" Youngblood (WP/VET)		5						5				
Eleanor Emerson (UI)		5						5				
Matthew Varnum (MSFW/WP)		5						5				
Karen Lawson (WP)			4		1			5				
Tiffney Smith (WP)		1	4					5				
Mary Carr (VET)					5			5				
Joe Hunter WP					5			5				
VBC Vacant					5			5				
Michelle Rogers (WP)		_			5			5				
Roy Lowe (WP)		5			0			5				
Total	0		8	0		0		80				
Positions Percent Share		10.2	1.6		4.2 79.2%		0	16				
r creene share					73.270		Not in				I	
DEW Breakdown	Edgefield	Greenwood	Laurens	McCormick	Newberry	Saluda	Center	Total	Gwd %	Laurens %	Nwbv%	
WP	Lugerieiu	7.2	1.6	ocommon	2.7	Juliuu		11.5		0.421053		
VET		1.0			1.5			2.5	0.047393		0	
Migrant		0.5						0.5	0.023697		0	
TAA		0.5						0.5	0.023697		0	
UI		1.0						1.0	0.047393		0	
Positions		10.2	1.6		4.2			16.0	0.483412	0.421053	0.792453	
Percent Share												
									Ī			
Organization	DSS SNAP						Not in					
Staff Member Name	Edgefield		Laurens	McCormick	Newberry	Saluda	Center	Total				
Beverly Owens		5						5				
Total		5						5				
Positions		1						1				
Percent Share		0.04739336										
Overvientien	DCC TANE				1				İ			
Organization	DSS TANF						Not in					
Staff Member Name	Edgefield	Greenwood	Laurens	McCormick	Newberry	Saluda	Center	Total				
Ferrald Kelly	J =	5			,							
TBA		5						5				
	_						<del>                                     </del>					

10

2

0.09478673

10

Positions         0.4         0.2         0.1         0         0.1         0         3.4         4           Percent Share         16.7%         0.9479%         2.6%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.0%         0.0%         0.0%         0.0% <t< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<>									
Staff Member Name	O see or in a king o	cccp						ı	
Staff Member Name         Edgefield Greenwood Laurens         McCormick Newberry         Saluda Center         Total           Total         0.5         4.5           Positions         0.1         0.9           Percent Share         0.00473934         0.9           Organization         SCVRD         Not in Staff Member Name         Not in Center           Edgefield Greenwood Laurens         McCormick Newberry         Saluda Center         Total           Andrea Witt         1         4         4           TBA         0.5         4.5         1           Total         2         1         0.5         4.5           Total         2         1         0.5         4.5         1           Positions         0.4         0.2         0.1         0         0.1         0         3.4         4           Organization         Greenwood Adult Ed         1.9%         0.0%         Not in Staff Member Name         Edgefield Greenwood Laurens         McCormick Newberry         Saluda Center Total Not in Staff Member Name         Edgefield Greenwood Laurens         McCormick Newberry         Saluda Center Total Not in Staff Member Name         Edgefield Greenwood Laurens         McCormick Newberry         Saluda Center Total Not in Staff Member Name         Saluda	Organization	SCCB						Natio	
Theresa Page	Staff Manahan Nama	الماحمة: ماما	C	Laurana	NA-Coursials	Ni a cola a muco	Caluda		Tatal
Total		Eugeneiu		Laurens	MICCOTTTICK	Newberry	Saluua		
Percent Share									5
Percent Share									5
Organization         SCVRD         McCormick         Newberry         Saluda         Not in Center         Total           Andrea Witt         1         4         5         4         5         4         5         4         5         4         5         4         5         4         4         4         4         4         4         4         4         4         4         4         4         4         4 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.9</td> <td>1</td>								0.9	1
Staff Member Name         Edgefield Greenwood Laurens         McCormick Newberry         Not in Center         Total           4         5         4.5         5         4.5         5         4.5         5         4.5         5         4.5         5         4.5         5         6         1.9         2.6         1.9         0.0%         4         4         4         4         4         4         4         4         4         4         4         4         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         5         6         4         5         5	Percent Share		0.00473934						
Staff Member Name         Edgefield Greenwood Laurens         McCormick Newberry         Not in Center         Total           4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         4         4         4         4         4         4         4         4         4         4         4         4         5         4         5         4         5         4         5         4         5         4         5         4         5         4         5		l						1	
Staff Member Name         Edgefield         Greenwood         Laurens         McCormick         Newberry         Saluda         Center         Total           2         1         0.5         4         4           TBA         0.5         4.5         5           Total         2         1         0.5         0         0.5         4.5           Positions         0.4         0.2         0.1         0         0.1         0         3.4         4           Percent Share         16.7%         0.9479%         2.6%         1.9%         0.0%         Not in           Staff Member Name         Edgefield         Greenwood         Laurens         McCormick         Newberry         Saluda         Center         Total           TOtal         0.5         4.5         5         5         5           Total         0.5         4.5         5         5           Positions         0.1         0.9         0.9         0.9           Percent Share         0.00473934         0.00473934         0.00473934         0.00473934         0.00473934         0.00473934         0.00473934         0.00473934         0.00473934         0.00473934         0.00473934         0.	Organization	SCVRD							
Andrea Witt									
Andrea Witt 1 0.5 4.5  TBA 0.5 4.5  TOTAL 2 1 0.5 0 0.5 0 17 22  Positions 0.4 0.2 0.1 0 0.1 0 3.4 4  Percent Share 16.7% 0.9479% 2.6% 1.9% 0.0%  Organization Greenwood Adult Ed Not in Staff Member Name Edgefield Greenwood Laurens McCormick Newberry Saluda Center Total TBA 0.5 5  Total 0.5 4.5 5  Total 0.5 4.5 5  Positions 0.1 0.9  Percent Share 0.00473934 0.9  Percent Share 0.00473934 0.9	Staff Member Name		Greenwood	Laurens	McCormick	Newberry	Saluda		
TBA         0.5         4.5           TBA         0.5         4.5           Total         2         1         0.5         0         0.5         0         17         2           Positions         0.4         0.2         0.1         0         0.1         0         3.4         4           Percent Share         16.7%         0.9479%         2.6%         1.9%         0.0%		2							$\epsilon$
TBA			1					-	5
Total   2				0.5		_			5
Positions         0.4         0.2         0.1         0         0.1         0         3.4         4           Percent Share         16.7%         0.9479%         2.6%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.9%         0.0%         1.0%         0.0%         0.0%         0.0%         0.0%         0.0% <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>5</td></t<>									5
Percent Share         16.7%         0.9479%         2.6%         1.9%         0.0%           Organization         Greenwood Adult Ed         Image: Comparison of the comp									21
Organization Greenwood Adult Ed Not in Staff Member Name Edgefield Greenwood Laurens McCormick Newberry Saluda Center Total TBA 0.5 STOtal 0.5 STOTAL 0.5 STOTAL 0.9 Percent Share 0.00473934 Percent Share OCCORDINATION OF TOTAL OCCUPANT O					0	_	-	3.4	4.2
Staff Member Name	Percent Share	16.7%	0.9479%	2.6%		1.9%	0.0%		
Staff Member Name		ı	·				1	1	
Staff Member Name         Edgefield         Greenwood         Laurens         McCormick         Newberry         Saluda         Center         Total           Total         0.5         3         4.5         5           Positions         0.1         0.9         0.9           Percent Share         0.00473934         0.00473934         0.00473934           Percent Share So Total Equals         0.00473934         0.00473934         0.00473934	Organization	Greenwood	d Adult Ed						
TBA         0.5         4.5         5           Total         0.5         4.5									
Total		Edgefield	Greenwood	Laurens	McCormick	Newberry	Saluda		
Positions         0.1         0.9           Percent Share         0.00473934	TBA		0.5					4.5	5
Percent Share 0.00473934 Percent Share So Total Equals	Total		0.5					4.5	5
Percent Share So Total Equals	Positions		0.1					0.9	1
	Percent Share		0.00473934						
1000/	Percent Share So Total Equals								
100%	100%								
Organization WIOA: Adult, Dislocated Worker & Youth	Organization	WIOA: Adu	lt,Dislocated V	Vorker & Yo	uth				
Not in								Not in	
Staff Member Name Edgefield Greenwood Laurens McCormick Newberry Saluda Center Total	Staff Member Name	Edgefield	Greenwood	Laurens	McCormick	Newberry	Saluda	Center	Total
Christine Adams 3 1 1						,		1	5
SheVonne Randle 5	SheVonne Randle								5
Rebecca Allen 1 0 2 1 1	Rebecca Allen	1	0	2		1	1		5
Tashaline James 3 2									5
London Garlington 2.5 1.5 1			2.5		1.5			1	5
Willie Forrest 1 2 1 1		1							5
Margaret Glasgow 2 2 1				2		2	1		5
Katie Craven 5			5						
Ursula McFadden 5									5
Jean Pratt 3.5 1.5			3	3.5			1.5		5
Willie Matthews 2 3		2	3	5.5			1.5		5
Makeela Puckett 5									5
	a.ccia i acnett	ļ							
	Ashley Guy Shaffer		5						
Total 5 37.5 10.5 4.5 5 3.5 4 7	Ashley Guy Shaffer Jami Carr	1	5 2		1			1	5

Total Per Center	2.4	21.1	3.8	1.9	5.3	1.5	6.2	42.2

100.0%

55.3%

35.5%

100.000%

Signature Page for Upper Savannah Headcount Used in Resource Sharing Calculation

100.0%

41.7%

As of 4/1/19

The above staff roster reflects my organizations plans to utilize the Upper Savannah SC Works Centers. If an organization has significant change they may request that all partners complete a new headcount so that the costs may be re-calculated. It is not expected that headcounts will change due to temporary vacancies or assignments.

Signed by

Percent Share

Name of Organizations	Signture of Representative	Typed Name of Representative and Title	Date

47.4%

100.0%

18.9%

100.0%

46.7%

100.0% NA

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#### **MOU Attachment G**

#### **CONFIDENTIALITY AGREEMENT**

#### **BETWEEN**

#### THE SOUTH CAROLINA DEPARTMENT OF EMPLOYMENT AND WORKFORCE

#### AND

#### **UPPER SAVANNAH WORKFORCE DEVELOPMENT AREA**

This Confidentiality Agreement is entered into as of July 1, 2019, by and between the South Carolina Department of Employment and Workforce (DEW), Eckerd Connects, and Upper Savannah Workforce Development Area ("LWDA").

**PURPOSE:** The purpose of this Agreement is to address the confidentiality requirements for LWDAs to use the DEW Workforce Information Portal in order to have limited access to unemployment insurance (UI) claimant data that will be used to determine an individual's potential eligibility for training and employment services programs under the Workforce Investment Act ("WIA") and the Workforce Innovation and Opportunity Act ("WIOA"), effective July 1, 2015, and for LWDA outreach for employment and training opportunities.

#### **ARTICLE I**

#### **DURATION OF AGREEMENT**

This Agreement shall take effect upon the signatures of both parties and shall terminate at the end of the program year, June 30, 2020. This agreement may be renewed as permitted by federal and state law. The confidentiality requirements of this Agreement shall survive the term of this Agreement.

This Agreement may be amended in the event of changes in federal or state law, including but not limited to changes regarding the confidentiality of Unemployment Compensation (UC) information.

#### **ARTICLE II**

#### APPLICABLE CONFIDENTIALITY LAWS AND REGULATIONS

The parties agree to comply with all applicable federal and state laws, regulations, and guidance, including but not limited to:

- 1. The Privacy Act of 1974, 5 U.S.C. §552a;
- 2. The Family Privacy Protection Act, S.C. Code Ann. §§ 30-2-10, et. seq.;
- 3. The South Carolina Department of Employment and Workforce law, S.C. Code Ann. §41-27-10, et seq., including §§ 41-29-150 through 170;

- 4. Federal-State Unemployment Compensation (UC) Program; Confidentiality and Disclosure of State UC Information, 20 C.F.R. Part 603;
- Tax Information Security Guidelines for Federal, State and Local Agencies, IRS Publication 1075;
- 6. Office of Management and Budget M-07-16; and
- 7. SC Department of Employment and Workforce Personal Identification Information (PII) Handling and Confidentiality Policy.

#### **ARTICLE III**

#### **DEFINITIONS**

#### 1. CONFIDENTIAL INFORMATION

Confidential information includes information in DEW's records that pertain to the administration of UI benefits, including wage reports. See 20 C.F.R. Part 603.2. The types of data include, but are not limited to, an individual's and/or employing unit's:

- 1. Name, Address, Email, and Phone Number;
- 2. Last four digits of Social Security Number;
- 3. Whether an individual is receiving Unemployment Insurance;
- 4. Most recent employer;
- 5. Any identifying particulars that in combination with publicly accessible information would identify the individual or employing unit.

#### 2. PERSONALLY IDENTIFIABLE INFORMATION

Personally identifiable information (PII) is the information that can be used to uniquely identify, contact, or locate specific individuals. Examples of PII elements include: name, address, date of birth, race, gender, telephone number, official government issued identification numbers, Social Security benefit data, tax data, and financial, medical and employment information.

## **ARTICLE IV**

### INFORMATION DISCLOSED PURSUANT TO THIS AGREEMENT

This Agreement is limited to the disclosure of information that is received by LWDA for the purposes outlined in this Agreement only.

Information disclosed pursuant to this agreement includes information contained in the following data systems: DEW Workforce Information Portal ("Portal").

#### **ARTICLE V**

## **PURPOSES FOR REQUESTING INFORMATION**

Information that is requested or received by LWDA, pursuant to this Agreement, is limited to the information permitted by federal and state law and to the information needed by LWDA staff for determining an individual's potential eligibility in WIA or WIOA programs for training and employment services and for LWDA outreach for employment and applicable training opportunities.

#### **ARTICLE VI**

#### **REQUIRED SAFEGUARDS**

Both the recipient agency/entity and the individual recipient of confidential information and PII are subject to several required safeguards.

The individual recipient of any confidential information is required to:

- 1. Use the disclosed information only for purposes authorized by law and consistent with this Agreement;
- 2. Store the disclosed information in a place physically secure from access by unauthorized persons;
- 3. Undertake precautions to ensure that only authorized personnel have access to disclosed information in hardcopy form.
- 4. Store and process disclosed information maintained in electronic format in such a way that unauthorized persons cannot obtain the information by any means; and
- 5. Undertake precautions to ensure that only authorized personnel are given access to disclosed information stored in computer systems.
  - a. Precautions include not saving UC information and PII exported from the Portal into spreadsheets or other documents in shared folders with unauthorized personnel.

The agency/entity recipient of any confidential information and PII is required to:

- 1. Instruct all personnel having access to the disclosed information about confidentiality requirements, the requirements of this Agreement, and the sanctions specified by South Carolina law for unauthorized disclosure of confidential information.
- 2. Sign an acknowledgement that all personnel, including contractors and service providers, having access to the disclosed information have been instructed in accordance with this Agreement and will adhere to DEW's confidentiality requirements and procedures. (See Attachment A).

- a. It is the understanding pursuant to this Agreement that the LWDA will be working on this project exclusively. Prior to any additional personnel, contractors, or service providers of the LWDA joining this project, the LWDA will notify DEW so the acknowledgement can be executed prior to any disclosure to the additional personnel.
- 3. Dispose of information disclosed or obtained, and any copies thereof made by the recipient agency, entity, or contractor, after the purpose for which the information is disclosed is served, except for disclosed information possessed by any court. <u>Disposal means the return of the information to DEW or destruction of the information, as instructed and approved by DEW. If destruction of the information is requested by DEW, LWDA will destroy the information within an approved timeframe. LWDA will provide a certificate of destruction.</u>
- 4. Maintain a system sufficient to allow an audit of compliance with the requirements of this Agreement.

### **ARTICLE VII**

#### REDISCLOSURE OF CONFIDENTIAL UC INFORMATION

LWDA is not authorized to redisclose any confidential information without prior authorization from DEW. Specifically, LWDA is not authorized to disclose the unemployment insurance status.

Should the situation arise where LWDA seeks authorization to redisclose confidential information from the Portal, there are limited exceptions that DEW authorizes redisclosure of confidential UC information. The only exceptions are as follows:

- 1. To the individual or employer who is the subject of the information;
- 2. To an attorney or other duly authorized agent representing the individual or employer;
- 3. In any civil or criminal proceedings for or on behalf of a recipient agency or entity;
- 4. In response to a subpoena as provided in 20 C.F.R. § 603.7;
- 5. To an agent or contractor of a public official only if the person redisclosing is a public official, if the redisclosure is authorized by the State law, and if the public official retains responsibility for the uses of the confidential UC information by the agent or contractor;
- 6. From one public official to another if the redisclosure is authorized by the State law;
- 7. When so authorized by Section 303(e)(5), SSA, (redisclosure of wage information by a State or local child support enforcement agency to an agent under contract with such agency for purposes of carrying out child support enforcement) and by State law; or
- 8. When specifically authorized by a written release that meets the requirements of 20 C.F.R. § 603.5(d) (to a third party with informed consent).

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Information redisclosed under subsections (5) & (6) above are also subject to the safeguards outlined in Article V. Required Safeguards of this Agreement.

The requirements of this Article do not apply to disclosures of UC information to a Federal agency which DEW has determined, by notice published in the Federal Register, to have in place safeguards adequate to satisfy the confidentiality requirement of Section 303(a)(1), SSA.

#### **ARTICLE VIII**

### METHODS AND TIMING OF REQUESTS FOR INFORMATION

This Agreement must include "the methods and timing of requests for information and responses to those requests, including the format to be used." (20 C.F.R. § 603.10(b)(1)(iii). DEW will provide a user name and password to the authorized employees that will access the Portal.

LWDA agrees to safeguard this information as described in federal and state law, including but not limited 20 C.F.R. §603. LWDA will instruct the designated employees, designated contractors, and designated service providers that information is provided so that the disclosure of this information is limited to the purpose of this agreement and limited to only necessary employees, contractors, and service providers. LWDA will agree to limit the access of the data to designated employees, designated contractors, and designated service providers that will sign the Confidentiality Agreement (See Attachment A).

In the event the designated employee is discharged or leaves his or her position with LWDA, LWDA insures the former employee will not have access to the information contained therein, and LWDA will notify DEW that the former employee's user name and password should be revoked.

Access to confidential information will only be granted through the Portal Information used from the Portal in any document and for any purpose is considered confidential and the provisions of this Agreement extend to all electronic, oral, and/or printed information. Individuals with access to the Portal are prohibited from transferring DEW data to removable media and are prohibited from accessing the portal from personal devices.

The confidentiality requirements of this Agreement survive the duration of this Agreement.

#### **ARTICLE IX**

#### **COSTS FOR FURNISHING INFORMATION**

Pursuant to 20 C.F.R. § 603.5, LWDA will not pay for the costs to DEW for furnishing information as LWDA is performing services that are part of providing workforce services to the local area.

#### **ARTICLE X**

#### **ON-SITE INSPECTIONS**

DEW reserves the right to conduct on-site inspections to assure that the requirements of State law and this Agreement are being met.

#### **ARTICLE XI**

### BREACH, ENFORCEMENT, TERMINATION AND MODIFICATION

Breach: If any employee or agent thereof, fails to comply with any provision of this Agreement, the Agreement must be suspended, access to the Portal denied, and <u>further disclosure of information</u> (<u>including any disclosure being processed</u>) <u>prohibited</u>, until DEW is satisfied that corrective action has been taken and there will be no further breach. In the absence of prompt and satisfactory corrective action, the agreement must be canceled, LWDA's access to the Portal will be revoked, and LWDA must be required to surrender to DEW all confidential UC information or PII (and copies thereof) obtained under the Agreement which has not previously been returned to DEW, and any other information relevant to the Agreement, or provide a certificate of destruction at DEW's request.

Both parties agree that each party shall be liable for its own acts and omissions, and the acts and omissions of its employees, agents and officers, and nothing within this agreement shall impute or transfer liability to the other party. This provision shall survive the expiration or termination of this Agreement, regardless of the reason for termination.

**Enforcement:** Pursuant to federal and state law, DEW must hold confidential and must not publish information that reveals an individual's or employing unit's identity and/or any identifying particulars. In the event an employee or member of DEW violates a state provision, the person must be fined not less than \$20.00 or more than \$500.00 and/or imprisoned for not longer than 90 days. SC Code Ann. § 41-29-150. DEW is permitted to disclose information under limited circumstances, including an agency or entity to which disclosures are permitted by federal statute or regulation. SC Code Ann. § 41-29-170(B)(1)(c).

DEW is permitted to disclose this information with conditions as outlined by federal regulation to LWDA, as described in this agreement. The confidentiality requirements and penalties that apply to DEW staff extend to LWDA employees covered under this Agreement.

**Termination and Modification:** This Agreement may be terminated by either party upon written notice, or immediately due to a breach or change in federal or state law. Should either party terminate this Agreement, LWDA employees shall no longer have access to confidential information from the DEW Workforce Information Portal and will be required, at DEW's discretion, to return or destroy any printed information and/or electronic files to the Office of General Counsel for DEW or provide a certificate of destruction, at DEW's request.

In the event there is a change in federal and or state law that nullifies any portion of this Agreement, the Agreement is immediately terminated and a new Agreement under the current law may be executed.

In addition, this Agreement is immediately terminable by DEW if it determines that the safeguards in the agreement are not adhered to by LWDA.

DEW reserves the right to deny access to an area or to individual employees of an area in the event of an investigation of a potential breach of this Agreement.

No amendments, modifications, changes, additions or deletions of the Agreement shall be valid unless in writing, signed by both parties and attached to this Agreement.

SUCCESSORS AND ASSIGNS: DEW and LWDA each binds itself, its successors, executors, administrators,

## Revised FTE Methodology MOU Template

and assigns to the other party with respect to these requirements, and also agrees that no party shall assign, sublet, or transfer its interest in the Agreement without the written consent of the other parties.

**ENTIRE AGREEMENT:** This Agreement constitutes the entire Agreement between the parties. The contract is to be interpreted under the laws of the State of South Carolina.

The signatories hereunder warrant and declare virtue of their position and title.	that they are duly authorized to execute this Agreement by
South Carolina Department of Employment and Workforce	Upper Savannah LWDA
Executive Director	Patricia Hartung, Executive Director Upper Savannah Council of Governments
Date	Date
	Eckerd Connects
	SheVonne Randle WIOA Program Manager
	Date

# ATTACHMENT A – TO BE SIGNED BY AUTHORIZED EMPLOYEE(S) CONFIDENTIALITY AGREEMENT

## **REGARDING**

## **CONFIDENTIAL INFORMATION FROM DEW**

ORGANIZATION NAME	Upper Savannah Workforce Development Area
EXECUTIVE SIGNATURE	Patricia Hartung, Executive Director
EMPLOYEE NAME	Linda Lagroon
EMPLOYEE POSITION	Information Systems (WOS) Coordinator
DATE	June 30, 2019
I understand that LWDA ("LWDA") has received and will continue to receive confidential information from the South Carolina Department of Employment and Workforce ("DEW") pursuant to the attached Agreement between the LWDA and DEW that became effective upon signature of the Agreement.	
I have reviewed the terms of the Agreer	ment and agree to:
<ul> <li>use confidential information only as authorized by DEW;</li> <li>safeguard all confidential information in accordance with this agreement and DEW's confidentiality rules, including DEW's PII policy and applicable federal and state laws and regulations; and</li> <li>not disclose this information without prior written authorization of DEW.</li> </ul>	
I understand the confidentiality terms o	f the Agreement survive the duration of the Agreement.
	disclosure of confidential information could subject me to the . § 41-29-150, in addition to other penalties and/or fines under s.
By my signature below, I certify I have reand will abide by their terms	ead this Confidentiality Agreement and the attached Agreement
Linda Lagroon, User	
Signature	Date

# ATTACHMENT A – TO BE SIGNED BY AUTHORIZED EMPLOYEE(S) CONFIDENTIALITY AGREEMENT

## **REGARDING**

## **CONFIDENTIAL INFORMATION FROM DEW**

ORGANIZATION NAME	Eckerd Connects
EXECUTIVE SIGNATURE	
	SheVonne Randle, WIOA Program Manager
EMPLOYEE NAME	SheVonne Randle
EMPLOYEE POSITION	WIOA Adult/Dislocated Worker Program Manager
DATE	June 30, 2019
the South Carolina Department of Empl	received and will continue to receive confidential information from oyment and Workforce ("DEW") pursuant to the attached W that became effective upon signature of the Agreement.
I have reviewed the terms of the Agree	ment and agree to:
rules, including DEW's PII policy	ally as authorized by DEW; mation in accordance with this agreement and DEW's confidentiality and applicable federal and state laws and regulations; and athorization of DEW.
I understand the confidentiality terms of	of the Agreement survive the duration of the Agreement.
	disclosure of confidential information could subject me to the i. § 41-29-150, in addition to other penalties and/or fines under s.
By my signature below, I certify I have r and will abide by their terms	ead this Confidentiality Agreement and the attached Agreement
SheVonne Randle, User	
Signature	Date